



Schedule B

[see regulations 4 (1) and 5 (6)]

Application form for submitting expression of interest by an entity desirous of laying, building, operating or expanding a CGD network

- A. Only an entity which complies with the minimum eligibility criteria as per regulation 5 (6) of the Petroleum and Natural Gas Regulatory Board (Authorizing Entities to Lay, Build, Operate or Expand City or Local Natural Gas Distribution Networks) Regulations, 2008 is eligible to submit its application for submission of expression of interest to the Board.
- B. Entities must enclose documentary proof in support of its meeting the minimum eligibility criteria.

Documentary proof in support of meeting the minimum eligibility criteria is enclosed as under;

Annexure I : List of Hydrocarbon pipelines being operated by Reliance Group as per Clause No. 5(6)(b)(ii) of the regulation.

Annexure II: Brief Resume of key team members as per Clause No. 5(6)(c)(iv) of the regulation .

Annexure III: Auditor's Certificate on RIL's net worth as on 31st March 2008 as per Clause No. 5(6)(e) of the regulation.

- C. The entity submitting the expression of interest must submit the following information:

1	General Details
A	Name of the Entity Reliance Gas Corporation Limited, a wholly owned subsidiary of Reliance Industries Limited.
B	Type of firm - Public Limited Company / Private Limited Company / Partnership firm / Proprietorship firm / Others (please specify) Public Limited Company
C	Date of incorporation and date of commencement of business



	<p>Date of incorporation of business: May 22nd, 2007</p> <p>Date of commencement of business: May 22nd, 2007</p>
D	<p>Address of Registered office</p> <p>3rd Floor, Maker Chambers IV, 222, Nariman Point Mumbai 400 021, India Tel.: +91 22 2278 5000 Fax: +91 22 2278 5111</p>
2	<p>Basic Data</p>
A	<p>1. Population and number of households under the proposed CGD network.</p> <p>The population of the geographical area stood at 0.88 million as per population census, 2001 with an estimated 0.20 million households.</p> <p>2. Geographical area in square kilometers and segregated in different categories in terms of the provisions under regulation 2 (c) of the Petroleum and Natural Gas Regulatory Board (Authorizing Entities to Lay, Build, Operate or Expand City or Local Natural Gas Distribution Networks) Regulations, 2008. The area should also be depicted in a physical map.</p> <p>The proposed net work shall include Thiruvananthapuram urban agglomeration including city and other surrounding areas in the close vicinity. Proposed Geographical area is of approximately 463 sq. km. Map highlighting the proposed Geographical Area is enclosed.</p> <p>3. Economic activity in the proposed geographical area in terms of industrial and commercial activity (number of units and fuel mix)</p> <p>Thiruvananthapuram also known as Trivandrum, is the capital of the state of Kerala and the headquarters of the Thiruvananthapuram District.</p> <p>The economy of Thiruvananthapuram city was earlier based on the tertiary sector with about 60% of the workforce being employed as government servants. Large scale industrial establishments are low compared to other south Indian state capitals. At present the</p>



economy is growing with the contributions from more professionals in the fields of IT, and Medical/Bio-Technology. The city contributes 80% of software exports from the state. The opening of many private Television channels in the state, made Thiruvananthapuram the home of several studios and related industries. India's first and only animation park is situated here. Since the establishment of Technopark in 1995, Thiruvananthapuram has steadily grown into a competitive IT centre. The city was rated as the best 2nd tier metro with IT/ITES infrastructure, and second in terms of availability of human talent. Technopark houses global majors like Infosys, TCS, McKinsey & Co., Ernst & Young, Allianz Cornhill, Tata Elxsi, Toonz, US Technologies, etc. The park has around 110 companies. With the completion of the 600,000 ft² Thejaswini, Technopark has become the largest IT Park in India.

Tourism has also contributed heavily to the economy of Thiruvananthapuram. Foreign tourists generally use Thiruvananthapuram as a hub to explore the highly promoted tourism industry of the state. It is also a major destination for chartered flights to India for Medical tourism, as there are more than fifty recognized Ayurveda centers in and around the city. This is primarily due to Ayurveda's immense popularity in the West. Medical tourism is further promoted by the recuperation facilities available at the beach resorts and hill stations nearby.

Commercial activity is quite low mainly due to the underdevelopment of ports. However, this is expected to change with the construction of the proposed mega Deep Water Container Transshipment Port at Vizhinjam. Total population of commercial establishments is expected to be more than 600 units. Commercial units are mostly using LPG for cooking, HSD in DG Sets and electricity for cooling requirements.

4. Vehicular population profile

The estimated vehicle population profile of Thiruvananthapuram is as under;

Bus:	1150
Three Wheelers:	10950
Four Wheelers:	21250



Preliminary Assessment of the potential demand for natural gas in the proposed CGD network amongst various customer segments.

Estimated demand in CGD network is 0.21 MMSCMD which is projected to be more than 0.45 MMSCMD by year 2020. The segment wise estimated demand is as under;

Domestic:	0.03 MMSCMD
Commercial:	0.03 MMSCMD
CNG:	0.03 MMSCMD
Industrial:	0.11 MMSCMD

Likely source of supply of natural gas and plans for access to the natural gas pipeline.

Gas Supply Sources:

RGCL shall secure Natural Gas from its parent company, Reliance Industries Limited, which has 35 exploration blocks awarded by Government of India under NELP and pre-NELP licensing round. RIL's efforts in exploring various upstream opportunities on the Eastern Coast as well as on other parts of India resulted in discovery of large gas potential.

RIL discovered gas in deepwater block KG D/6 offshore of Andhra Coast, which was reported to be largest global discovery of gas made in 2002. The development plan for 80 MMSCMD of gas with upside potential has already been approved and production is scheduled to commence from second half of financial year 2008-09.

In addition to above Reliance industries has recently met with success in Cauvery basin in Eastern Coast of India. This is the first time hydrocarbon discovery has been made in Cauvery deepwater basin. This will create additional source for supply of gas.

Company has also been awarded the rights for exploration & production of Coal Bed Methane (CBM). Thus, RIL has multiple sources available for the supply of gas to the said CGD project.

RGCL shall tie-up for supply/transmission of gas with sources within the stipulated time as prescribed in regulations notified by PNGRB.



	<p>Access to Transmission Pipelines:</p> <p>Reliance Gas Transportation and Infrastructure Ltd. a Reliance Group company has also been authorized to develop Kakinada – Chennai – Tuticorin including Chennai - Bangalore spur (Southern Peninsula Pipeline: SPPL) pipeline and Mangalore – Bangalore Pipeline (MBPL) which shall provide connectivity to various towns & cities along the route in Andhra Pradesh, Karnataka & Tamilnadu. Thiruvananthapuram shall be supplied through a spur line on SPPL. Thus with established sources of gas and tie up with transmission system to transport gas from source to City Gate Station, RGCL shall be in position to meet the gas requirements of proposed Geographical area for the distribution of natural gas within Thiruvananthapuram city and surrounding areas.</p>
D	<p>Whether the States or the Union Territories, in whose jurisdiction the proposed CGD network is located, has enacted any legislation or taken any administrative action to promote the use of natural gas in the said city? If the reply to the question is yes, then, provide copy of the said enactment or administrative order</p> <p>To the best of our knowledge, Government of Kerala has not enacted any legislation for development of CGD network. However, PNGRB may like to ascertain the position and to ensure State support for smooth implementation.</p>
3	<p>Application fee of Rs. 8,00,000/- paid vide demand draft/ pay order number <u>620582</u> and dated May 30th, 2008 drawn on ICICI Bank Limited, Backbay Reclamation, Mumbai.</p>

Date: 05-06-2008

Place: Delhi

Name and signature of entity or authorized signatory