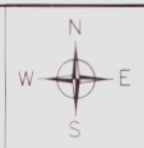


PROPOSED PIPELINE ROUTE FROM ENNORE PORT TO MANALI INDUSTRIAL AREA



18/c



LEGEND

*Handwritten signature*

PROPOSED PIPELINE ROUTE FROM ENNORE PORT TO MANALI INDUSTRIAL AREA



PIPELINE CHAINAGE

| SL. NO | POINTS | DISTANCE      | PLACE                   |
|--------|--------|---------------|-------------------------|
| 1      | A to B | 7000.0 Meters | Under Ground Pipeline   |
| 2      | B to C | 6200.0 Meters | Under Ground Pipeline   |
| 3      | C to D | 168.0 Meters  | River Crossing Pipeline |



**IMC LIMITED**

|                                       |  |                  |                      |                         |
|---------------------------------------|--|------------------|----------------------|-------------------------|
| CONSULTANT :                          |  | NAME :           | SION :               | DATE :                  |
| IMC PROJECTS DIVISION                 |  | DRN :            | WVK                  | V. Jayakumar 30.09.2014 |
| TITLE :                               |  | CHD :            | KSR                  | Kumararaja 30.09.2014   |
| ENNORE PORT TO MANALI INDUSTRIAL AREA |  | APP :            | KSK                  | Ramakrishna 30.09.2014  |
| UNIT :                                |  | DRG. NO :        | IMC\ENNORE\PPLINE\01 | REV :                   |
| SCALE :                               |  |                  |                      | 0                       |
| SHEET :                               |  | SHEET : 1 OF 1   |                      |                         |
| CAD FILE NAME :                       |  | Z:\IMC\PPLINE-01 |                      |                         |
|                                       |  | Size : A1        |                      |                         |

*[Handwritten signature]*

17/c

IMC LIMITED  
Balance Sheet as at March 31, 2014

|                                | Note  | As at<br>March 31, 2014<br>Rs. | As at<br>March 31, 2013<br>Rs. |
|--------------------------------|-------|--------------------------------|--------------------------------|
| <b>EQUITY AND LIABILITIES</b>  |       |                                |                                |
| <b>Shareholders' Funds</b>     |       |                                |                                |
| Share Capital                  | 3     | 7,23,75,890                    | 7,23,75,890                    |
| Reserves and Surplus           | 4     | 3,73,11,40,742                 | 3,46,32,62,187                 |
|                                |       | 3,80,35,16,632                 | 3,53,56,38,077                 |
| <b>Non-Current Liabilities</b> |       |                                |                                |
| Long term borrowings           | 5     | 54,98,00,000                   | 15,00,00,000                   |
| Deferred tax liabilities (Net) | 6     | 5,68,84,279                    | 6,48,19,098                    |
| Other Long term liabilities    | 7     | 12,14,66,590                   | 11,25,92,106                   |
| Long-term provisions           | 8     | 4,45,24,690                    | 2,71,63,799                    |
|                                |       | 77,26,75,559                   | 35,45,75,003                   |
| <b>Current Liabilities</b>     |       |                                |                                |
| Trade payables                 | 9     | 10,00,51,273                   | 8,42,29,619                    |
| Other current liabilities      | 10    | 19,50,41,595                   | 20,04,63,777                   |
| Short-term provisions          | 11    | 1,26,91,514                    | 77,36,440                      |
|                                |       | 30,77,84,382                   | 29,24,29,836                   |
| <b>Total</b>                   |       | <b>4,88,39,76,573</b>          | <b>4,18,26,42,916</b>          |
| <b>ASSETS</b>                  |       |                                |                                |
| <b>Non-current assets</b>      |       |                                |                                |
| <b>Fixed Assets</b>            |       |                                |                                |
| Tangible Assets                | 12    | 71,57,14,007                   | 80,98,34,297                   |
| Intangible Assets              | 12    | 1,21,52,000                    | -                              |
| Capital Work-in-Progress       | 12(a) | 77,40,31,381                   | 30,74,17,190                   |
| Exploration expenditure        | 34    | 16,46,09,382                   | 12,96,99,698                   |
| Intangible under development   |       | -                              | 28,35,000                      |
| Non-current investments        | 13    | 1,10,77,98,615                 | 95,57,97,515                   |
| Long term loans and advances   | 14    | 1,01,39,54,705                 | 97,19,90,965                   |
| Other non-current assets       | 15    | 27,50,000                      | 25,00,000                      |
|                                |       | 3,79,10,10,090                 | 3,18,00,74,665                 |
| <b>Current Assets</b>          |       |                                |                                |
| Current investments            | 16    | 22,48,61,877                   | 57,27,11,950                   |
| Trade receivables              | 17    | 26,57,57,368                   | 19,81,34,687                   |
| Cash and bank balances         | 18    | 16,65,22,394                   | 8,66,91,162                    |
| Short-term loans and advances  | 19    | 43,17,81,968                   | 14,13,98,500                   |
| Other current assets           | 20    | 40,42,876                      | 36,31,952                      |
|                                |       | 1,09,29,66,483                 | 1,00,25,68,251                 |
| <b>Total</b>                   |       | <b>4,88,39,76,573</b>          | <b>4,18,26,42,916</b>          |

The Notes are integral part of these financial statements  
This is the Balance Sheet referred to in our Report of even date

For Lovelock & Lewes  
Firm Registration No. 301056E  
Chartered Accountants

On behalf of the Board

Subramanian Vivek  
Partner  
Membership No.100332

A.M.Rao  
Managing Director

R. Natarajan  
Director

Place : Chennai  
Date : September 17,2014

K.Kannan  
Company Secretary

CERTIFIED  
TRUE COPY

For IMC Limited

K. KANNAN  
GM-Finance & Company Secretary

IMC LIMITED

Statement of Profit and Loss for the year ended March 31, 2014

|  | Note         | For the year ended<br>March 31, 2014<br>Rs. | For the year ended<br>March 31, 2013<br>Rs. |
|--|--------------|---|---|
| <b>Revenue</b>                         |              |   |   |
| Revenue from operations                | 21           | 1,49,46,83,580                              | 1,33,66,71,342                              |
| Other Income                           | 22           | 4,61,59,658                                 | 4,87,39,810                                 |
| <b>Total Revenue</b>                   |              | <b>1,54,08,43,238</b>                       | <b>1,38,54,11,152</b>                       |
| <b>Expenses</b>                        |              |   |   |
| Employee benefits expense              | 23           | 40,51,50,864                                | 31,80,43,097                                |
| Finance cost                           | 24           | 23,42,593                                   | 39,06,864                                   |
| Depreciation and amortisation Expenses | 25           | 10,56,69,110                                | 10,69,95,850                                |
| Other expenses                         | 26           | 61,92,36,935                                | 51,34,03,902                                |
| <b>Total Expenses</b>                  |              | <b>1,13,23,99,502</b>                       | <b>94,23,49,713</b>                         |
| <b>Profit before tax</b>               |              | <b>40,84,43,736</b>                         | <b>44,30,61,439</b>                         |
| Tax expense:                           |              |   |   |
| Current Tax                            | 14,85,00,000 | 14,50,00,000                                |   |
| Deferred Tax                           | (79,34,819)  | (1,03,30,587)                               |   |
| Adjustment relating to earlier years   | -            | 11,03,427                                   |   |
|  |              | 14,05,65,181                                | 13,57,72,840                                |
| <b>Profit for the year</b>             |              | <b>26,78,78,555</b>                         | <b>30,72,88,599</b>                         |
| <b>Earnings per share</b>              |              |   |   |
| Basic                                  |              | 37.01                                       | 42.46                                       |
| Diluted                                |              | 37.01                                       | 42.46                                       |

The Notes are an integral part of these financial statements

This is the Statement of Profit and Loss referred to in our report of even date

For Lovelock & Lewes  
Firm Registration No. 301056E  
Chartered Accountants

On behalf of the Board

Subramanian Vivek  
Partner  
Membership No.100332

A.M.Rao  
Managing Director

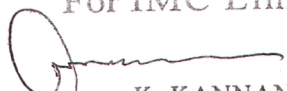
R. Natarajan  
Director

Place : Chennai  
Date : September 17,2014

K.Kannan  
Company Secretary

CERTIFIED  
TRUE COPY

For IMC Limited

  
K KANNAN  
GM-Finance & Company Secretary